B 210A (Form 210A) (12/09)

#### UNITED STATES BANKRUPTCY COURT

#### SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

Debtors.

### MUTIPLE PARTIAL TRANSFERS OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

| HALCYON LOAN TRADING FUND LLC Name of Transferee                  | DEUTSCHE BANK AG, LONDON BRANCH Name of Transferor              |
|---|---|
| Name and Address where notices to transferee should be sent:      | Court Claim # (if known): multiple—please see attached schedule |
| c/o Halcyon Asset Management LLC<br>477 Madison Avenue, 8th Floor | Amount of Claim Transferred: please see attached schedule       |
| New York, NY 10022<br>Tel: 212-303-9487                           | Date Claims Filed: 12/24/2009                                   |
| Attn: Matt Seltzer Email: mseltzer@halcyonllc.com                 | Debtor: please see attached schedule                            |
|   |   |
| Phone: Last Four Digits of Acct #:                                | Phone: Last Four Digits of Acct. #:                             |
| Name and Address where transferee payments                        | Last Four Digits of Acct. #.                                    |
| should be sent (if different from above):                         |   |
| Phone:  |   |
| Last Four Digits of Acct #:                                       |   |

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

HALCYON LOAN TRADING FUND LLC

By: Halcyon Offshore Asset Management LLC, its Investment Manager

By: David Martino
Transferee/Transferee's Agencontroller

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Date:

#### **Schedule of Partial Claims Transferred**

|                                    | Court Claim # | Amount of Claim Transferred                    | Debtor   |  |
|------------------------------------|---------------|--|--|--|
| 1.                                 | 66008         | 4,637,876.76                                   | Lehman Brothers Holdings Inc.                      |  |
| 2.                                 | 66009         | 009 6,774,922.02 Lehman Brothers Holdings Inc. |  |  |
| 3. 66010 7,638,232.18 Lehman Brott |               | Lehman Brothers Holdings Inc.                  |  |  |
| 4.                                 | 66011         | 3,774,341.80                                   |  |  |
| 5.                                 | 66012         | 674,627.24                                     | Lehman Brothers Holdings Inc.                      |  |
| 6.                                 | 66013         | 4,637,876.76                                   | Lehman Brothers Commodity Services Inc.            |  |
| 7.                                 | 66014         | 674,627.24                                     | 674,627.24 Lehman Brothers Commodity Services Inc. |  |
| 8.                                 | 66015         | 6,774,922.02                                   | Lehman Brothers Commodity Services Inc.            |  |
| 9.                                 | 66016         | 7,638,232.18                                   | 32.18 Lehman Brothers Commodity Services Inc.      |  |
| 10.                                | 66017         | 3,774,341.80                                   |  |  |

TO: United States Bankruptey Court for the Southern District of New York ("Bankruptey Court")

Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 66010

**DEUTSCHE BANK AG, LONDON BRANCH**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

#### HALCYON LOAN TRADING FUND LLC

c/o Haleyon Asset Management LLC 477-Madison Avenue, 8<sup>th</sup> Floor New York, NY 10022 Tel: 212-303-9487

Attn: Matt Seltzer

Name: Title:

Email: mseltzer@haleyonllc.com

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 66010, in the principal amount of 5487,546.73 (the "Assigned Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications; in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated June 8 \_\_\_\_, 2012.

## By: Name: Title: Wichael Station HALCYON LOAN TRADING FUND LLC By: Halcyon Offshore Asset Management LLC, its Investment Manager

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 66010

DEUTSCHE BANK AG, LONDON BRANCH, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

#### HALCYON LOAN TRADING FUND LLC

c/o Halcyon Asset Management LLC 477 Madison Avenue, 8th Floor New York, NY 10022

Tel: 212-303-9487 Attn: Matt Seltzer

Email: mseltzer@halcyonllc.com

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 66010, in the principal amount of \$487,546.73 (the "Assigned Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated \_\_June\_8\_\_\_\_, 2012.

#### DEUTSCHE BANK AG, LONDON BRANCH

|     | Name:<br>Title:             | By:<br>Name:<br>Title: | <del>-(</del> |
|-----|-----------------------------|------------------------|---------------|
| HAI | LCYON LOAN TRADING FUND LLC |                        |               |

By: Halcyon Offshore Asset Management LLC, its Investment Manager

By: Name:

Title:

Controller

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Atm: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 66010

DEUTSCHE BANK AG, LONDON BRANCH, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

#### HALCYON LOAN TRADING FUND LLC

c/o Halcyon Asset Management LLC 47.7 Madison Avenue, 8th Floor New York, NY 10022 Tel: 212-303-9487

Attn: Matt Seltzer

Name: Title:

Email: mseltzer@haleyonlle.com

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 66010, in the principal amount of \$7,150,685.45 (the "Assigned Claim") against the Debtor in the Bankruptey Court, or any other court with jurisdiction over the bankruptey proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptey Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptey Procedure, the Bankruptey Code, applicable local bankruptey rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptey Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

# By: Philipp Roever lice President By: Name: Title: HALCYON LOAN TRADING FUND LLC By: Halcyon Offshore Asset Management LLC, its Investment Manager Metiaging Director

TO:

United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 66010

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#### HALCYON LOAN TRADING FUND LLC

c/o Halcyon Asset Management LLC 477 Madison Avenue, 8<sup>th</sup> Floor New York, NY 10022 Tel: 212-303-9487

Attn: Matt Seltzer

Email: mseltzer@halcyonllc.com

its successors and assigns ("Buyer"), all rights, title and interest in and to Proof of Claim Number 66010, in the principal amount of \$7,150,685.45 (the "Assigned Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated \_\_\_\_\_\_\_, 2012.

#### DEUTSCHE BANK AG, LONDON BRANCH

| n |                 | D                |  |
|---|-----------------|------------------|--|
|   | Name:<br>Fitle: | By: Name: Title: |  |

#### HALCYON LOAN TRADING FUND LLC

By: Halcyon Offshore Asset Management LLC, its Investment Manager

Name:

Title:

David Marting

Controller